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TAO HEUNG HOLDINGS LIMITED

稻香控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 573)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement dated 26 August 2019 (the “**Announcement**”) of Tao Heung Holdings Limited (the “**Company**”) in relation to the resignation of Executive Director, Chief Executive Officer, Company Secretary and Authorized Representative. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, Mr. Leung has tendered his resignation as an Executive Director and cease to be the Chief Executive Officer, Company Secretary and Authorized Representative of the Company with effect from 19 November 2019 for personal reason. The Company hereby clarifies that Mr. Leung has served as an Executive Director of the Company for over twelve years and resign from the above-mentioned positions in order to devote more time on his other personal work commitments.

Save for the above clarification, all information in the Announcement remains the same.

By order of the Board
Tao Heung Holdings Limited
Chung Wai Ping
Chairman

Hong Kong, 27 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. CHUNG Wai Ping, Mr. WONG Ka Wing, Mr. LEUNG Yiu Chun and Mr. HO Yuen Wah, the non-executive directors are Mr. FONG Siu Kwong and Mr. CHAN Yue Kwong, Michael and the independent non-executive directors are Professor CHAN Chi Fai, Andrew, Mr. MAK Hing Keung, Thomas and Mr. NG Yat Cheung.

* For identification purpose only